**Market Notice**

**Date: 2 July 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN79”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED “ABN79”** on Interest Rate Market with effect from 3 July 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN79

**Nominal Issued** R 39,600,000.00

**Issue Price** 107.61008%

**Coupon** 10.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Date(s)** 21 June, 21 December

**Last Day to Register** By 17h00 on10 June, 10 December

**Issue Date** 3 July 2013

**Date Convention** Following

**Interest Commencement Date** 21 June 2013

**First Interest Date** 21 December 2013

**ISIN No.** ZAG000106816

**Additional Information**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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